

## Information for Solicitors/Executors

**If you're acting as an executor or solicitor, you should know a gift in a Will is for us if it contains some or all of the following information:**

- Our registered charity number (1052813) stated in the Will. Our Registered Charity Number is unique to us as a charity, and will identify us as the benefactor immediately.
- Our name, or a variation of our name (for example 'the LHCH Charity, Liverpool Heart and Chest Hospital, Heart and Chest Hospital, Broadgreen Heart and Chest, etc) appears in the Will.
- Our address appears in the Will

**You may also know a gift is for us if there is any of the following:**

- A history of lifetime support for LHCH Charity by the person who made the Will
- Any clues in the notes taken by a Will draftsman when the Will was made, that indicate we could be the benefactor.

## How do I pay in a Legacy?

Please send all payments either by cheque to:

*Liverpool Heart and Chest Hospital Charity  
Thomas Drive  
Liverpool L14 3PE*



Or by bank transfer to:

*Account Name: Liverpool Heart and Chest Hospital Charity*

*Account Number: 10147745*

*Sort Code: 20-51-43*

*Bank Address: Barclays Bank Plc, 48b to 50 Lord Street, Liverpool L2 1TD*

Please use reference –“Legacies – [Surname of Deceased]” so as to assist us in identifying the payment when it is made.

When you make a legacy payment, we'd be really grateful if you could send an email to [legacies@lhchcharity.org.uk](mailto:legacies@lhchcharity.org.uk) and provide the following details:

1. The full name and title of the deceased
2. Their last address – this will also allow us to prevent any future mailings, as we know this can be distressing at a difficult time
3. The date of death
4. The Executor's name and contact details
5. A copy of the Will
6. Any information about the reason for the legacy.

Your details as executor will not be added to any mailing lists as a result of contacting us about a legacy.

### **Gifts in Wills and Tax Exemption**

As a registered charity, we're exempt from inheritance tax, capital gains tax and some aspects of income tax. These exemptions apply to legacy gifts and estate administration, and can increase the value of a gift at no cost to any other beneficiary.

However, these exemptions have limitations and it can be complicated to work out. You might need to get specialist advice. To avoid the estate paying more tax than necessary you may find HMRC's website and helpline (0845 302 0900) useful.

### **Our charity details**

These details are required in all Wills written by a solicitor. Executors will find this helpful when ensuring any gift left to LHCH Charity reach us.

- Registered Charity Number: 1052813
- Head Office address: Liverpool Heart and Chest Hospital Charity, Thomas Drive, Liverpool L14 3PE

### **Need more help?**

If you have any questions, please feel free to get in touch at [legacies@lhchcharity.org.uk](mailto:legacies@lhchcharity.org.uk), and we'll do everything we can to help. If you need any definitions of legal or financial terms you've come across when writing or executing a Will, take a look at our Glossary.